

REQUEST FOR CHANGE OF BROKER CODE FORM



(All sections to be filled in English and BLOCK LETTERS.)

Please tick (✓) the boxes wherever applicable and fill in the details legibly.

A Unit holder Information

Investor Name _____

Date:

D	D	M	M	Y	Y	Y	Y
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Sr. No.	Folio No. (Mandatory)	Scheme Name (Required if change request is for specific schemes)
1		
2		
3		
4		
5		
6		
7		

Old ARN Code	Old ARN Name	New ARN code	New ARN Name	New Sub ARN code	New EUIN code

All fields are mandatory, except New Sub-ARN Code, which may be filled in, only if applicable

B Declaration by Investor

I/We are having investments with _____ Mutual Fund vide folio/s mentioned above, want to change the MFD ARN code in my folio/s as per the details provided. I confirm that I am not misguided or lured to change the ARN code and submitting this request with full knowledge and understanding of the changes, voluntarily. I also understand and agree that the change request once processed, can't be revoked and a fresh request needs to be raised for reversal of such changes.

Investor Details	1 st holder	2 nd holder	3 rd holder
Name			
Signature (To be signed as per Mode of Holding)	☐	☐	☐

C Declaration by MFD (New ARN/EUIN holder)

I hereby affirm that the aforementioned request for the change of ARN in the specified folio's/scheme's has been initiated with the explicit and informed consent of the investor. The investor has been fully apprised of the nature and implications of this change request. Furthermore, no force, coercion, or inducement of any kind was employed to influence the investor's decision.

New ARN- (Mandatory) _____	ARN Name: (Mandatory) _____
Sub-Distributor's ARN - (If applicable) _____	Sub-Distributor's name : _____
EUIN No.: - (Mandatory) _____	EUIN Name : (Mandatory) _____

Date:

D	D	M	M	Y	Y	Y	Y
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Place: _____

☐ Signature of ARN/ EUIN Holder: (Name, Designation, Employee code of new distributor (if non individual))

ACKNOWLEDGMENT SLIP

We acknowledge the receipt of the request for change in Broker Code form.

Mr. / Ms. _____

Folio No. _____



ISC Signature, Stamp & Date

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Instructions

1. Change of broker code is not applicable in Direct option of any schemes.
2. In case of corrections / overwriting on key fields (as may be determined at the sole discretion of the AMC), the AMC reserves the right to reject the request, in case the investor(s) has/have not countersigned in every place where such corrections/overwriting has/have been made.
3. Where no scheme is specified the broker code change will be processed for all schemes in the given folio/s.
4. If mandatory information is left blank, the application is liable to be rejected

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Mutual Fund Investments Are Subject To Market Risks, Read All Scheme Related Documents Carefully.